



DESCRIPTION OF THE OBJECT

FIELD OF STUDY	Management
SPECIALISATION	Accounting and finance in the company
MODE OF STUDY	Full-time studies / Part-time studies
SEMESTER	4

Name of the subject	Financial analysis
Hourly dimension of particular forms of classes <ul style="list-style-type: none">lecturesother forms	Full-time studies – 30 Part-time studies -18
	Full-time studies – 10 Part-time studies – 8
	Full-time studies – 20 Part-time studies – 10

Learning objectives:	Zapoznanie studentów z narzędziami analizy finansowej przedsiębiorstwa oraz praktyczne wykorzystanie narzędzi analitycznych
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Number	Learning outcomes, a student who has successfully completed the course will be able to:	Reference of learning outcomes for the programme	The reference to the learning outcomes for the area
K_W01	knows the types of economic relations and is able to analyse them in the field of "management" studies	K_W07 K_W11	P6S_WG P6S_WK
K_W02	knows selected methods and techniques for collecting and analysing financial data	K_W08	P6S_WG
K_U03	is able to use basic theoretical knowledge for simple financial analysis	K_U03 K_U04	P6S_UW
K_U04	is able to use the acquired basic knowledge to explain the causes and the course of change of selected economic issues by means of financial analysis	K_U05 K_U08	P6S_UW
K_K05	is aware of the level of his/her knowledge and skills, understands the need for constant personal and professional development, is prepared to undertake a second degree studies	K_K05	P6S_KO
K_K06	is able to set appropriate priorities for the accomplishment of tasks given by him/her or by others and effectively organise his/her own work as well as that of a team under his/her direction	K_K02	P6S_KK

Content number	Educational/ curricular content	Reference to learning outcomes for the subject
	Lectures	
T_01	Theoretical and methodological foundations of financial analysis	K_W01

		K_U02 K_K01
T_02	Financial result and factors affecting its size	K_W01 K_U02 K_K01
T_03	Assets, financial position and coverage of assets	K_W01 K_U02 K_K01
T_04	Profitability	K_W01 K_U02 K_K01
T_05	Liquidity	K_W01 K_U02 K_K01
T_06	Cost of capital	K_W01 K_U02 K_K01
T_07	Capital structure	K_W01 K_U02 K_K01

	Exercises	
T_08	Financial analysis methods	AF_W02 AF_U01 AF_K02
T_09	Analysis of income and expenses and financial result	AF_W02 AF_U01 AF_K02
T_10	Analysis of the asset situation	AF_W02 AF_U01 AF_K02
T_11	Analysis of the financial situation and financial coverage of assets	AF_W02 AF_U01 AF_K02
T_12	Analysis of the profitability of the company	AF_W02 AF_U01 AF_K02
T_13	Financial liquidity analysis	AF_W02 AF_U01 AF_K02
T_14	Estimation of the cost of capital	AF_W02 AF_U01 AF_K02
T_15	Capital structure test	AF_W02 AF_U01 AF_K02

Methods and forms of teaching	Educational and curricular content
Lecture with multimedia presentation of selected issues	T_01 – T_07
Conversation lecture	

Problem-based lecture	T_01 – T_07
Informative lecture	
Discussion	
Working with text	
Case study method	T_08 – T_15
Problem-based learning	
Didactic/simulation game	
Exercise method	T_08 – T_15
Workshop method	
Project method	
Multimedia presentation	
Audio and/or video demonstrations	
Activation methods (e.g. brainstorming, SWOT analysis technique, decision tree technique, „snowball” method, constructing „mind maps”)	
Other (which ones?) - ...	
...	

Evaluation criteria in relation to particular learning outcomes				
Learning outcome	For assessment 2	For assessment 3	For assessment 4	For assessment 5
K_W01	Does not know the types of economic relations and is not able to analyze them in the proper way for studying the direction "management"	It knows the types of economic relations at a basic level	Knows the types of economic relations at a basic level and is able to analyse them in the field of "management" studies	He knows the types of economic relations and is not able to analyse them in the proper way for the study of "management"
K_W02	Does not know selected methods and techniques of collecting and analysing financial data	Knows selected methods and techniques of collecting and analysing financial data at a basic level	Knows selected methods and techniques of collecting and analysing financial data at a basic level and can draw conclusions	Knows selected methods and techniques of collecting and analysing financial data at a basic level and can draw in-depth conclusions
K_U03	Cannot apply basic theoretical knowledge for simple financial analysis	Can apply basic theoretical knowledge to carry out simple financial analysis	Be able to use basic theoretical knowledge to carry out simple financial analysis and be able to interpret it	Be able to use basic theoretical knowledge to carry out simple financial analysis with the ability to interpret and infer
K_U04	He is unable to use the acquired basic knowledge to explain the causes and course of changes of selected economic issues by means of financial analysis.	Can apply the acquired basic knowledge to explain the causes and the course of change of selected economic issues by means of financial analysis	Can apply the acquired basic knowledge to explain the causes and the course of change of selected economic issues by means of financial analysis, including the selection of appropriate indicators	Can apply the acquired basic knowledge to explain the causes and the course of change of selected economic issues by means of financial analysis, including the selection of appropriate indicators
K_K05	He is not aware of the level of his knowledge and skills, he does not understand the need for constant personal and professional development, he is not prepared to take up studies of the second degree	Is aware of the basic level of his/her knowledge and skills, understands the need for constant personal and professional development, is prepared to undertake a second degree studies	Is aware of his/her intermediate level of knowledge and skills, understands the need for continuous personal and professional development, is prepared to take up a second degree	Is aware of his/her knowledge and skills at an advanced level, understands the need for constant personal and professional development, is prepared to undertake a second degree studies

K_K06	Is unable to prioritise adequately the realisation of his/her own or other tasks and is not able to organise his/her own work or the work of a team.	At the elementary level, the student is able to adequately determine priorities in order to accomplish tasks defined by himself or others and to effectively organise his own work as well as that of his team.	At the sufficient level, the student is able to adequately determine priorities for the realization of tasks set by himself or others and effectively organize his own work as well as that of a team under his direction.	is able to set appropriate priorities for the accomplishment of tasks given by him/her or by others and effectively organise his/her own work as well as that of a team under his/her direction
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Verification of learning outcomes	EK symbols for the module/subject					
	W01	W02	U03	U04	K05	K06
Written examination						
Oral examination						
Written credit	X	X	X	X	X	X
Oral credit						
Written colloquium						
Oral colloquium	X	X	X	X	X	X
Test						
Project						
Written work						
Report						
Multimedia presentation						
Work during exercise	X	X	X	X	X	X
Other (which?) -						

Hourly teaching load and student workload	Full-time studies	Part-time studies
1. Lectures (joint participation of academics and students)	10	8
2. Other forms (joint participation of academic staff and students)	20	10
3. Consultation with the teacher	-	-
Total 1+2+3	30	18
4. Internships (carried out by students on their own)	—	—
5. Student's own work (including homework and project work, preparation for a credit/exam)	20	32
Total 4+5	20	32
SUMMARY 1+2+3+4+5	50	50
Total ECTS credits according to the study plan	2	

Reference literature	Analiza finansowa przedsiębiorstwa - ujęcie sytuacyjne, pod red. M. Hamrola, Wydawnictwo AEP, Poznań 2007 rok
Complementary literature	Analiza ekonomiczna przedsiębiorstwa, pod red. E. Kurtysa, Wydawnictwo AEW im. O. Langego we Wrocławiu, Wrocław 1996 i dalsze